



ASX Release
29 March 2019

ASX Code
CSE

COPPER STRIKE ENTERS INTO NEW LOAN AGREEMENT

Copper Strike Limited ("Copper Strike" or the "Company") advises that it has entered into a new Loan Agreement whereby the Company has received \$3.95 million with the loan initially secured by the provision of 4,100,000 Syrah Resources Limited shares by way of security.

The purpose of the new loan is to enable Copper Strike to acquire additional investments.

A summary of the material terms of the new loan are as follows:

- Loan: \$3.95 million
- Repayment Date: 3 years
- Interest Rate: 3.25%
- Origination Fee 2.50%
- Initially Secured Syrah Shares: 4,100,000

This replaces the terms of the previous loan of \$4.2 million which was terminated as per the Company's ASX announcement dated 21 February 2019. That resulted in a reduction of the Company's investment in Syrah by 2,281,782 shares and a substantial gain on settlement of the previous loan.

For more information, please contact:

Mark Hanlon
Non-Executive Chairman
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Company Details

Issued Capital

106,844,810 shares

Share Price \$0.08 (28 March 2019)

Directors & Management

Mr Mark Hanlon – Non-Executive Chairman
Mr Brendan Jesser – Non-Executive Director
Mr Harry Hatch – Non-Executive Director
Ms Melanie Leydin – Company Secretary



Registered Office

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