



SECTION 708A CLEANSING STATEMENT

6 April 2022

ASX Limited
Level 4, Rialto North Tower
525 Collins Street
Melbourne Vic 3000

To whom it may concern,

This notice is given by Copper Strike Limited (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) the Company issued on 5 April 2022 a total of 12,222,222 fully paid ordinary shares (**Shares**) at an issue price of \$0.09 (9 cents) per Share in relation to the Placement to an investor raising \$1.1million, in accordance with the announcements made on 5 April 2022;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A relating to the issue of the Shares was lodged earlier today.

For and on behalf of the Board of Directors and for further information, please contact:

Stefan Ross
Company Secretary
P: +61 3 9692 7222