# COPPER STRIKE LIMITED ACN 108 398 983 NOTICE OF GENERAL MEETING

Notice is given that the Meeting will be held at:

**TIME**: 10:00am (WST)

**DATE**: 5 April 2024

PLACE: Level 20, 140 St Georges Terrace, Perth WA 6000

The business of the Meeting affects your shareholding and your vote is important.

This Notice of Meeting should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 10:00am (WST) on 3 April 2024.

## **BUSINESS OF THE MEETING**

## AGENDA

## 1. **RESOLUTION 1 – APPROVAL OF CAPITAL RETURN**

To consider and, if thought fit, pass the following resolution as an **ordinary resolution** of the Company:

"That the issued share capital of the Company be reduced by up to \$9,200,000 in accordance with sections 256B and 256C of the Corporations Act, and that such capital reduction be effected, subject to the Board's discretion, by the Company paying each Shareholder the amount of up to \$0.0685 per Share on the terms and conditions set out in the Explanatory Statement."

Dated: 29 February 2024

By order of the Board

Christopher Bath Company Secretary

## Voting by proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out on the Proxy Form.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast two (2) or more votes may appoint two (2) proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the member appoints two (2) proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

#### Voting in person

To vote in person, attend the Meeting at the time, date and place set out above.

Should you wish to discuss the matters in this Notice of Meeting please do not hesitate to contact the Company Secretary on +61 8 9200 3429.

## EXPLANATORY STATEMENT

This Explanatory Statement has been prepared to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions.

## 1. RESOLUTION 1 – APPROVAL OF CAPITAL RETURN

### 1.1 Background

On 16 February 2023, the Company announced that it had sold the balance of its shareholding in Syrah Resources Limited (**Syrah**), which resulted in proceeds of approximately \$12.8 million and cumulative proceeds of \$13.9 million in the year to 30 June 2023

On 10 November 2023, the Company announced that it would pay a fully franked dividend of \$0.0223 per Share to Shareholders. The payment of the dividend represented a total cash payment of \$3 million.

At the end of the quarter ended 31 December 2023, the Company had approximately \$16.4 million in cash and cash equivalents.

On 5 March 2024, the Company announced that it will pay a further fully franked dividend of \$0.006 per Share to Shareholders, representing a total cash payment of \$800,000.

As announced on 5 March 2024, the Company is now proposing to make a capital return of up to \$9.2 million to its Shareholders (up to \$0.0685 per Share) (**Capital Return**). The exact amount will be determined by the Board having regard to (without limitation) the precise amount of cash available to be distributed to Shareholders.

The Capital Return will be distributed by way of an equal return of capital to Shareholders pro rata to the number of Shares which they hold at on 5:00pm (WST) on 12 April 2024 (**Record Date**). The Record Date is subject to change at the discretion of the Board.

The Capital Return will be funded by way of surplus cash from the the Company's current cash reserves. The Capital Return will be debited against the Company's share capital account. This constitutes a reduction in the Company's share capital and as such the Capital Return must be effected in accordance with sections 256B and 256C of the Corporations Act.

The purpose of this Resolution 1 is to obtain Shareholder approval for the purposes of sections 256B and 256C of the Corporation Act to undertake the Capital Return on the terms set out in this Explanatory Statement.

## 1.2 Indicative timetable

It is proposed that the Capital Return will occur as follows:

Event	Date					
Announcement of Capital Return	5 March 2024					
Despatch of Notice of Meeting	6 March 2024					
Last date Proxy Forms can be submitted and record date for voting at the Meeting	3 April 2024					
General Meeting	5 April 2024					
Announcement of the effective date of the Capital Return	8 April 2024					
Effective date for the Capital Return	9 April 2024					
Record Date	5:00pm (WST) 12 April 2024					
Date of payment of the Capital Return	19 April 2024					

#### Notes:

1. The timetable and the dates above (and the references to those dates throughout this Notice) are indicative only. The Company may vary those dates in accordance with the applicable laws in its absolute discretion and without prior notice.

Changes to the above dates will be announced to the ASX and notified on the Company's website.

To ensure you receive your entitlement to the Capital Return or any future dividend or distribution promptly, please check and update your banking instructions at <u>https://investor.automic.com.au/#/home</u>. You can access your account by logging in using your existing username and password - if you do not have an existing username and password click on "register". Once you have successfully logged in, click on "Profile" to provide your banking details.

The payment method will be 'direct credit only', this means any investor without bank details will have their funds withheld until these have been provided.

## 1.3 Reasons to vote in favour of the Capital Return

The Company wishes to make Capital Return due having excess cash reserves as are result of selling shares in Syrah.

The primary advantage in approving the Capital Return is that it will enable the Company to repatriate capital to its Shareholders, which is in excess of its current and anticipated medium term requirements.

In addition, Shareholders participating in the Capital Return will be able to do so without incurring transaction costs and the Capital Return will allow Shareholders to retain the same percentage of ownership in the Company.

## 1.4 Reasons to vote against the Capital Return

# (a) Shareholders may be concerned about the reduced capital base of the Company

A disadvantage of the Capital Return is that following its implementation, the Company will have a reduced capital base from which to operate and may require additional funding in the future to meet its strategic and corporate objectives, which may otherwise not be the case if the Capital Return did not proceed. However, the Directors are of the opinion that the net cash reserves post-Capital Return along with cashflows from operations will be sufficient for their intended use to support the Company's operations in the medium term.

# (b) Shareholders may be concerned about the potential quantum of the Capital Return

While the Board currently has no reason to consider that the Company's financial position will change materially prior to the time of the Capital Return, it is possible that this may occur and the amount of the Capital Return (and either component of it) may increase or decrease accordingly.

### (c) The Capital Return may not suit the current financial position of all Shareholders

The Capital Return may not suit the current financial position of all Shareholders.

The Capital Return may have tax consequences for Shareholders and the Company does not intend to apply for a class ruling from the Australian Taxation Office in respect of the Capital Return.

### 1.5 Estimated Capital Return per Share

The total amount of the Capital Return is up to \$9,200,000, which will be funded by the Company's current cash reserves. The table below shows how the Company has calculated its estimate of the total amount available for the Capital Return:

Cash advanced to the Company under the Capital Return	\$9,200,000
Relevant number of Shares to participate in Capital Return	134,251,240
Estimated Capital Return per Share	\$0.0685

The estimated amount of the Capital Return per Share has been calculated on the basis of the total Shares on issue as at the date of this Notice of Meeting, and assuming that no Options are exercised between the date of this Notice and the implementation of the Capital Return.

#### 1.6 Legal Requirements

The Capital Return constitutes an equal reduction of the Company's share capital for the purposes of the Corporations Act. This is because it relates only to ordinary shares, it applies to each holder of ordinary shares in proportion to the number of shares they hold as at the record date, and the terms of the reduction are the same for each holder of ordinary shares.

#### (a) Fair and Reasonable

Section 256B(1)(a) of the Corporations Act provides that a capital reduction must be fair and reasonable.

The Directors are of the opinion that the Capital Return is fair and reasonable to all Shareholders as it will apply to all Shareholders on the Record Date equally, in proportion to the number of Shares they hold as at that date.

## (b) Company's ability to pay creditors

Section 256B(1)(b) of the Corporations Act provides that a capital reduction must not materially prejudice a company's ability to pay its creditors.

The Directors, having proposed the capital reduction, are of the opinion that it will not materially prejudice the Company's ability to pay its creditors. The Directors have also satisfied themselves as to the solvency of the Company following the Capital Return.

Please refer to Section 1.7(d) below for further information regarding the impact of the Capital Return on the Company's ability to pay its creditors.

### (c) Shareholder approval

Resolution 1 will be passed as an ordinary resolution for the purposes of section 256C(1) of the Corporations Act. Accordingly, Resolution 1 will be passed if more than 50% of the votes cast by Shareholders present and eligible to vote at the Meeting (whether in person (physically or virtually), by proxy, by attorney or, in the case of a corporate Shareholder, by a corporate representative) are in favour of it.

## 1.7 Effect on the Company

### (a) Effect on the Company

The Capital Return is intended to be paid out of the cash proceeds received from the Distribution and the Company's current cash reserves. The Distribution has resulted in cash proceeds of approximately \$12.8 million. At the end of the quarter ended 31 December 2023, the Company had approximately \$16.4 million in cash and cash equivalents.

#### (b) Effect on Capital Structure and Share Price

Following implementation of the Capital Return, the Company's share capital will reduce by up to \$9,200,000.

For the purposes of Listing Rule 7.20, the Company confirms that:

- (i) no Shares will be cancelled in connection with the Capital Return and no fractional entitlements will arise. The Capital Return will therefore not impact the number of Shares held by each of the Shareholders; and
- (ii) the Company has 333,333 Performance Rights on issue at the date of this Notice. Under the terms of the Performance Rights, the number of Performance Rights will be reconstructed (as appropriate) in a manner consistent with the Listing Rules but with the intention that such reconstruction will not result in any benefits being conferred on the Performance Right holder which are not conferred on Shareholders.

Listing Rule 7.25 states that an entity must not issue bonus securities or reorganise its capital if the effect of doing so would be to decrease the price at which its main class of securities would be likely to trade following the issue or reorganisation to an amount less than \$0.20.

The Company's last Share price was \$0.1550 per Share. Given that the Company's Share price is below A\$0.20 and, if the Company's shares were trading, the trading price would likely decrease following the return of capital, the Company is required to seek a waiver of Listing Rule 7.25. A waiver has been

granted by the ASX in relation to ASX Listing Rule 7.25 to the extent necessary to permit the Company to undertake the return of capital.

#### (c) Effect on historical and pro-forma financial position

The pro forma consolidated balance sheet of the Company for the period ended 30 June 2023 is set out in Schedule 1 and the pro forma consolidated income statement for the period ended 30 June 2023 is set out in Schedule 2 and show the effect of the Distribution and Capital Return.

#### (d) Effect on Company's ability to pay its creditors

The Company has assessed the impact of the Capital Return on the Company's ability to pay its creditors.

That review concluded that the payment to Shareholders of an amount equal to the Capital Return amount would not materially prejudice the Company's ability to pay its creditors and the Company will have sufficient cash reserves to pay its creditors (including current and reasonably foreseeable claimants) following payment of the Capital Return.

### (e) Tax implications for the Company

No adverse tax consequences are expected to arise for the Company from implementing the Capital Return.

### 1.8 Director's Interests

No Director will receive a payment or benefit of any kind, as a result of the Capital Return, other than as in their capacity as a shareholder of the Company.

The relevant interests of the Directors in securities of the Company as at the date of this Notice are set out below:

Director	Shares	Options	Performance Rights
Brendan Jesser	2,592,9831	Nil	333,333 <sup>2</sup>
Adam Kiley	2,307,692 <sup>3</sup>	Nil	Nil
Keith Bowes	Nil	Nil	Nil

#### Notes:

- 1. Comprising 2,092,983 Shares Held indirectly through Hawthorn Grove Investments Pty Ltd an entity in which Mr Jesser is a director and 500,000 Shares held indirectly through Shamaz Pty Ltd an entity in which Mr Jesser is the sole director.
- 2. Held indirectly through Hawthorn Grove Investments Pty Ltd an entity in which Mr Jesser is a director.
- 3. Held indirectly through Mrs Tara Elizabeth Kiley and Mr Adam Lee Kiley <Kiley Family A/C> of which Mr Kiley is a beneficiary.

## 1.9 Australian Tax Implications for Shareholders

#### (a) Introduction

The following is a general summary of the Australian income tax implications arising for the Shareholders as a result of the Capital Return. It is based upon the Company's interpretation of Australian income tax law currently in force at the date of the issue of this Notice and Explanatory Statement. The commentary below is general in nature and not intended to be comprehensive, it does not take into account the individual circumstances of each shareholder and does not constitute tax advice. As this summary is necessarily general in nature, Shareholders should consult with their professional tax adviser regarding their circumstances. Non-resident Shareholders should seek professional tax advice on the tax implications arising outside of Australia. The comments outlined below are not applicable to all Shareholders and in particular do not consider Shareholders who:

- (i) hold their Shares for the purpose of speculation or a business of dealing in securities (e.g. as trading stock or revenue assets);
- (ii) are partnerships or individuals who are partners of such partnerships;
- (iii) acquired their Shares pursuant to an employee share, option or rights plan;
- (iv) are under a legal disability;
- (v) are exempt from Australian income tax;
- (vi) are taken for Capital Gains Tax (**CGT**) purposes to have acquired their Shares before 20 September 1985;
- (vii) are subject to the Investment Manager Regime under Subdivision 842-I of the Income Tax Assessment Act 1997 (Cth) (Tax Act) in respect of their Shares;
- (viii) are subject to the taxation of financial arrangement rules in Division 230 of the Tax Act in relation to gains and losses on their Shares; or
- (ix) are foreign residents of Australia who hold their Shares in carrying on a business through a permanent establishment in Australia.

This tax summary does not address any tax consequences arising under the laws of jurisdictions other than Australia. It is based on Australian tax laws and regulations, interpretations of such laws and regulations, and administrative practice as at the date of this Notice of Meeting and Explanatory Statement.

The comments in this Section 1.9 are generally directed at Shareholders who are Australian residents and non-residents for Australian income tax purposes who do not hold their Shares at or through a permanent establishment in Australia.

#### (b) **Overview of the Capital Return**

The Company is proposing to distribute up to \$9,200,000 of the net proceeds from the Distribution and its current cash reserves to Shareholders through the Capital Return of up to \$0.0685 per Share.

No adverse tax consequences are expected to arise for the Company from the Capital Return.

#### (C) Australian Residents

These comments apply to the Shareholders who are residents of Australia for income tax purposes.

For Shareholders on the Record Date who continue to hold their Shares and receive the payment of the Capital Return:

- (i) if the Capital Return of up to \$0.0685 per Share is not more than the cost base of the Share, the cost base and reduced cost base of the Share will be reduced (but not below nil) by up to \$0.0685 per Share (being the Capital Return amount);
- a Shareholder will make a capital gain at the time of the payment if the amount of the Capital Return is more than the cost base of the Share. The amount of the capital gain is equal to the excess; and
- (iii) if a Shareholder makes a capital gain from the Capital Return, the cost base and reduced cost base of the Share are reduced to nil. A Shareholder cannot make a capital loss from the Capital Return.

For Shareholders on the Record Date who no longer own Shares at the time of the payment of the Capital Return, a capital gain arises at the time of payment equal to the Capital Return amount in respect of each Share owned at the Record Date.

If the Share to which the Capital Return relates was acquired by a Shareholder who is an individual, trust or complying superannuation fund at least 12 months (not including the date of acquisition or date of distribution) before the payment, a capital gain arising may qualify as a discounted capital gain, provided other relevant conditions are satisfied. Any CGT discount will apply after the offset of any current year or carried forward capital losses. The amount of the capital gain remaining after the application of the CGT discount is included in the assessable income of the Shareholder.

### (d) Non-residents

These comments apply to Shareholders who are not residents of Australia for income tax purposes.

A Shareholder who is not a resident of Australia for Australian tax purposes should be able to disregard any capital gain that would otherwise arise from the Capital Return unless their Shares constitute an 'Indirect Australian Real Property Interest', as defined for Australian. income tax purposes, at the time of payment of the Capital Return.

Specifically, an Indirect Australian Real Property Interest includes interests held in the Company that satisfy both of the following tests:

- non-portfolio interest test holdings, on an associate inclusive basis, in the Company of 10% or more at the time of the Capital Return (or throughout a 12 month period within the period commencing 24 months before the Capital Return); and
- (ii) principal asset test where the sum of the market value of the Company's assets that are taxable Australian real property exceeds the sum of the market value of its assets that are not taxable Australian real property.

Any non-resident Shareholders who own 10% or more of the shares in the Company (on an associate inclusive basis) should seek independent professional advice in relation to their own circumstances, including whether any protection will be available under a relevant double tax treaty applied in these circumstances.

Non-resident Shareholders should seek independent professional advice in relation to their own circumstances in respect of taxation in the jurisdiction where they are resident.

## (e) **Other Matters**

(i) Goods and Services Tax (**GST**)

GST should not be payable on the Capital Return.

Shareholders may be charged GST on costs they incur in relation to seeking advice on the Capital Return (e.g. tax, legal or other advisory fees). Certain Shareholders that are registered (or required to be registered) for GST may be entitled to claim input tax credits (or reduced input tax credits) in relation to GST incurred on these costs.

Shareholders should seek their own independent tax advice on the impact of GST having regard to their own circumstances.

(ii) Stamp duty

Shareholders should not be liable for any stamp duty in respect to the Capital Return.

## 1.10 Board Recommendation

The Directors are of the opinion that the proposed return of capital is fair and reasonable to all Shareholders and **unanimously recommend** that Shareholders vote in favour of Resolution 1.

Each Director intends to vote all Shares held or controlled by that Director, as shown in the table in Section 1.8, in favour of the Capital Return.

The Chairman of the Meeting also intends to vote undirected proxies in favour of Resolution 1.

## GLOSSARY

**\$** means Australian dollars.

**ASIC** means the Australian Securities & Investments Commission.

**ASX** means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

**Board** means the current board of directors of the Company.

**Business Day** means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

Capital Return has the meaning given to that term in Section 1.1.

Chair means the chair of the Meeting.

Company means Copper Strike Limited (ACN 108 398 983).

Constitution means the Company's constitution.

Corporations Act means the Corporations Act 2001 (Cth).

Directors means the current directors of the Company.

Distribution has the meaning given to that term in Section 1.1.

Explanatory Statement means the explanatory statement accompanying the Notice.

General Meeting or Meeting means the meeting convened by the Notice.

Listing Rules means the Listing Rules of ASX.

**Notice** or **Notice of Meeting** means this notice of meeting including the Explanatory Statement and the Proxy Form.

**Option** means an option to acquire a Share.

**Optionholder** means a holder of an Option.

**Performance Right** means a right to acquire a Share upon the satisfaction of a performance milestone.

**Proxy Form** means the proxy form accompanying the Notice.

**Record Date** has the meaning given to that term in Section 1.1.

**Resolutions** means the resolutions set out in the Notice, or any one of them, as the context requires.

Section means a section of the Explanatory Statement.

**Share** means a fully paid ordinary share in the capital of the Company.

Shareholder means a registered holder of a Share.

Syrah means Syrah Resources Limited.

WST means Western Standard Time as observed in Perth, Western Australia.

## SCHEDULE 1 - PRO FORMA BALANCE SHEET

For the period ended	30 June 2023 (\$)	Adjustment (\$)	30 June 2023 Pro-Forma (\$)
Assets			
Current assets			
Cash and cash equivalents	19,295,046	(9,200,000)	10,095,046
Other receivables	119,472	-	119,472
Prepayments	8,690	-	8,690
Total current assets	19,423,208		10,223,208
Non-current assets			
Financial assets through other comprehensive income	-	-	-
Financial assets through profit and loss	-	-	-
Deferred tax	-	-	-
Deposits	76,432	-	76,432
Total non-current assets	76,432		76,432
Total assets	19,499,640		10,299,640
Liabilities			
Current liabilities			
Trade and other payables	91,062	-	91,062
Income tax payable	1,993,035	-	1,993,035
Total current liabilities	2,084,097		2,084,097
Non-current liabilities			
Deferred tax	-	-	-
Total non-current liabilities	-	-	-
Total liabilities	2,084,097		2,084,097
Net assets	17,415,543		8,215,543
Equity			
Share capital	13,540,276	9,200,000	4,340,276
Reserves	359,463	-	359,463
Retained earnings	3,515,804	-	3,515,804
Total equity	17,415,543		8,215,543

## SCHEDULE 2 - PRO FORMA INCOME STATEMENT

For the period ended	30 June 2023	Adjustment	30 June 2023
Income	(\$)	(\$)	(\$)
Interest income	375,900		375,900
		-	
Other income	37,096	-	37,096
Total income	412,996		412,996
Expenses			
Fair value loss on investments			
Consultancy fees, including directors' fees	(283,210)	-	(283,210)
Share-based payments expense	(8,435)	-	(8,435)
Impairment loss on investments	(389,752)	-	(389,752)
Administration and corporate costs	(400,820)	-	(400,820)
Net loss before income tax	(669,221)		(669,221)
Income tax expense	(1,993,035)	-	(1,993,035)
Net loss after income tax for the year attributable to the owners of the Company	(2,662,256)		(2,662,256)
Other comprehensive income			
Items that will not be reclassified subsequently to profit or loss			
Gain on revaluation of financial assets at fair value through other comprehensive income, net of tax	6,701,473	-	6,701,473
Other comprehensive income for the year, net of tax	6,701,473		6,701,473
Total comprehensive income for the year attributable to the owners of the Company	4,039,217		4,039,217



**Proxy Voting Form** 

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

Copper Strike Limited | ABN 16 108 398 983

Your proxy voting instruction must be received by **10.00am (AWST) on Wednesday, 03 April 2024**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

#### SUBMIT YOUR PROXY

#### Complete the form overleaf in accordance with the instructions set out below.

#### YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: https://investor.automic.com.au/#/home Shareholders sponsored by a broker should advise their broker of any changes.

#### **STEP 1 – APPOINT A PROXY**

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

#### DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form , including where the Resolutions are connected directly or indirectly with the remuneration of KMP.

#### **STEP 2 - VOTES ON ITEMS OF BUSINESS**

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

#### APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

#### SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

**Power of attorney:** If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

**Companies:** To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

**Email Address:** Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

#### **CORPORATE REPRESENTATIVES**

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at https://automic.com.au.

#### Lodging your Proxy Voting Form:

#### Online

Use your computer or smartphone to appoint a proxy at

https://investor.automic.com.au/#/loginsah Or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



#### BY MAIL:

Automic GPO Box 5193 Sydney NSW 2001

#### IN PERSON:

Automic Level 5, 126 Phillip Street Sydney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

**BY FACSIMILE:** +61 2 8583 3040

All enquiries to Automic: WEBSITE:

https://automicgroup.com.au/

#### PHONE:

1300 288 664 (Within Australia) +61 2 9698 5414 (Overseas)

### STEP 1 - How to vote

#### **APPOINT A PROXY:**

I/We being a Shareholder entitled to attend and vote at the General Meeting of Copper Strike Limited, to be held at 10.00am (AWST) on Friday, (	)5
April 2024 at Level 20, 140 St Georges Terrace, Perth WA 6000 hereby:	

Appoint the Chair of the Meeting (Chair) OR if you are not appointing the Chair of the Meeting as your proxy, please write in the box provided below the name of the person or body corporate you are appointing as your proxy or failing the person so named or, if no person is named, the Chair, or the Chair's nominee, to vote in accordance with the following directions, or, if no directions have been given, and subject to the relevant laws as the proxy sees fit and at any adjournment thereof.

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For

Against

Abstain

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#### The Chair intends to vote undirected proxies in favour of all Resolutions in which the Chair is entitled to vote.

Unless indicated otherwise by ticking the "for"," against" or "abstain" box you will be authorising the Chair to vote in accordance with the Chair's voting intention.

#### **STEP 2 - Your voting direction**

#### Resolutions

1

APPROVAL OF CAPITAL RETURN

Please note: If you mark the abstain box for a particular Resolution, you are directing your proxy not to vote on that Resolution on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

#### STEP 3 – Signatures and contact details

Individual or Securityholder 1	Securityholder 2	Securityholder 3
Sole Director and Sole Company Secretary	Director	Director / Company Secretary
Email Address:		
Contact Daytime Telephone		Date (DD/MM/YY)

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).